

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy) : 31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Polytec Asset Holdings Limited  
Date Submitted 1 November 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00208 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|-------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month | <u>10,000,000,000</u>  | <u>0.10</u>      | <u>1,000,000,000</u>            |
| Increase/(decrease)                 | <u>Nil</u>             |                  | <u>Nil</u>                      |
| Balance at close of the month       | <u>10,000,000,000</u>  | <u>0.10</u>      | <u>1,000,000,000</u>            |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | _____                  | _____                      | _____                                     |
| Increase/(decrease)                 | _____                  |                            | _____                                     |
| Balance at close of the month       | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|                                     |                          |                  |                                 |
|-------------------------------------|--------------------------|------------------|---------------------------------|
| Stock code :                        | <u>N/A</u>               | Description :    | <u>Preference Shares</u>        |
|                                     | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | <u>5,000,000,000</u>     | <u>0.01</u>      | <u>50,000,000</u>               |
| Increase/(decrease)                 | <u>Nil</u>               |                  | <u>Nil</u>                      |
| Balance at close of the month       | <u>5,000,000,000</u>     | <u>0.01</u>      | <u>50,000,000</u>               |

## 3. Other Classes of Shares

|                                     |                                |                            |   |
|-------------------------------------|--------------------------------|----------------------------|---|
| Stock code :                        | <u>N/A</u>                     | Description :              | <u></u>                                   |
|                                     | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u></u>                        | <u></u>                    | <u></u>                                   |
| Increase/(decrease)                 | <u></u>                        |                            | <u></u>                                   |
| Balance at close of the month       | <u></u>                        | <u></u>                    | <u></u>                                   |

Total authorised share capital at the end of the month (HK\$) : 1,050,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>4,438,967,838</u>   | <u>N/A</u> | <u>Nil</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>N/A</u> | <u>Nil</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>4,438,967,838</u>   | <u>N/A</u> | <u>Nil</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable         | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. <u>N/A</u><br>_____<br>_____<br>_____<br><u>( / / )</u><br>_____<br>_____<br><u>shares</u><br><i>(Note 1)</i> | _____                     | _____     | _____                      | _____  | _____  | _____   |
| 2. _____<br>_____<br>_____<br><u>( / / )</u><br>_____<br>_____<br><u>shares</u><br><i>(Note 1)</i>               | _____                     | _____     | _____                      | _____  | _____  | _____   |
| 3. _____<br>_____<br>_____<br><u>( / / )</u><br>_____<br>_____<br><u>shares</u><br><i>(Note 1)</i>               | _____                     | _____     | _____                      | _____  | _____  | _____   |
|  |                           |           | Total A. (Ordinary shares) | _____  |  |   |
|  |                           |           | (Preference shares)        | _____  |  |   |
|  |                           |           | (Other class)              | _____  |  |   |
| Total funds raised during the month from exercise of options (State currency)                                    | _____                     |           |                            |        |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 2.  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 3.  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 4.  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| Total B.  |                                 |  |                                  | (Ordinary shares) _____                   |   |   |
|   |                                 |  |                                  | (Preference shares) _____                 |   |   |
|   |                                 |  |                                  | (Other class) _____                       |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto                 | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A<br>_____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 2.<br>_____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 3.<br>_____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 4.<br>_____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
|   |                                |                                    |                            |                              | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br>_____<br>_____<br>( / / )<br>shares <i>(Note 1)</i>                                       |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares <i>(Note 1)</i>   |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares <i>(Note 1)</i>   |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |  |   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 4. Bonus issue  |            |                      | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) _____ N/A<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____ N/A<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____  | _____   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____ N/A<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____  | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____ N/A<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |



| Type of Issue              |   |                      |                                   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|----------------------|-----------------------------------|--|---|
| 9. Capital reorganisation  | Class of shares issuable (Note 1)       |                      | N/A                               |  |   |
|                            | Issue and allotment date : (dd/mm/yyyy) |                      | ( / / )                           |  |   |
|                            | EGM approval date: (dd/mm/yyyy)         |                      | ( / / )                           |  |   |
| 10. Other (Please specify) | At price :                              | State currency _____ | Class of shares issuable (Note 1) | N/A  |   |
|                            | Issue and allotment date : (dd/mm/yyyy) |                      | ( / / )                           |  |   |
|                            | EGM approval date: (dd/mm/yyyy)         |                      | ( / / )                           |  |   |
| Total E. (Ordinary shares) |   |                      |                                   | _____  | _____   |
| (Preference shares)        |   |                      |                                   | _____  | _____   |
| (Other class)              |   |                      |                                   | _____  | _____   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)                          |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

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YEUNG Kwok Kwong

Submitted by: \_\_\_\_\_

Director

Title: \_\_\_\_\_

(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*